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Welcome to Mazzella Estate & Asset Management, LLC's (MEAM) Client Newsletter!

We are excited to provide you a periodic publication with helpful articles, updates, and sound advice. Our goal is to stay in touch with useful information in a short and concise format.

We hope you enjoy and find it another valuable service from MEAM!

Visit our Website





After a record 2020, many market forecasters are predicting a pull back in 2021.

However, there are just as many forecasters predicting the market will continue its historic rise. The truth is no one really knows and the outcome for 2021 will be determine by factors we can't control. Whether they are political, economic, health issues (like 2020), inflation, taxes, and a number of others all we can do is guess.

So how do you protect your portfolio from market volatility?

Click here for a few suggestions:

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CDs Renewing?

Rates are not looking so good at the banks.
Give US A CALL!
We have rates in the 2.5%-3% range.

DID WE MISS YOU DURING MEDICARE OPEN ENROLLMENT?

We can still quote your Medicare Supplement! Lets see if we can save you money on your premium!

Will Your Life Insurance Expire Before You Do?

It's a morbid thought but a reality for many people. If you currently have life insurance that is serving an important financial goal, then this article should be eye opening.



<u>Click to continue reading</u> this article

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